

FORM 4

[Pursuant to section 76(1) of the Companies Act, 1956]

Statement of amount or rate percent of the commission payable in respect of shares or debentures and the number of shares or debentures for which persons have agreed for a commission to subscribe for absolutely or conditionally

Note - All fields marked in * are to be mandatorily filled.

1(a). *Corporate identity number (CIN) of company

(b). Global location number(GLN) of company

2(a). Name of the company

(b). Address of the registered office of the company

(c). *e-mail ID of the company

3 (a). * Article of association authorising commission Article number

(b). Particulars of amount paid as commission for subscribing or agreeing to procure subscriptions for any shares or debentures in the company Paid (in Rs.)

(c). *Particulars of amount payable as commission for subscribing or agreeing to subscribe, or procuring or agreeing to procure subscriptions for any shares or debentures in the company Payable (in Rs.)

(d). *Rate of such commission per cent

4. Date of circular or notice (if any) not being a prospectus, inviting subscriptions for the shares or debentures and disclosing the amount or rate of commission (DD/MM/YYYY)

5(a). *Type of subscription Absolutely Conditionally

(b). *Number of shares or debentures for which persons have agreed for commission to subscribe

(c). *Face value of each equity share or debenture (in Rs.)

Attachments

- 1.*Contract relating to payment of commission
- 2.*Resolution of the board of directors authorising such payment
- 3.*Consent of all the directors of the company
- 4. Optional attachment(s) - if any

List of attachments

Verification

To the best of my knowledge and belief, the information given in this form and its attachments is correct and complete.

I have been authorised by the Board of directors' resolution number * dated * (DD/MM/YYYY) to sign and submit this form

To be digitally signed by

Managing director or director or manager or secretary of the company

*Designation

*Director identification number of the director or Managing Director; or Income-tax permanent account number (income-tax PAN) of the manager; or Membership number, if applicable or income-tax PAN of the secretary (secretary of a company who is not a member of ICSI, may quote his/ her income-tax PAN)

For office use only:

This e-Form is hereby registered

Digital signature of the authorising officer